UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

FAIRFIELD SENTRY LIMITED, et al.,

Debtors in Foreign Proceedings.

FAIRFIELD SENTRY LIMITED, et al. (IN LIQUIDATION), acting by and through the foreign representatives thereof,

Plaintiffs,

v.

THEODOOR GGC AMSTERDAM, et al.,

Defendants.

This Corporate Disclosure Statement is submitted in the following Adversary Proceedings:

10-3635 10-3636 Chapter 15 Case
Case No. 10-13164 (CGM)
Jointly Administered

Adv. Pro. No. 10-03496 (CGM) Administratively Consolidated

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Cleary Gottlieb Steen & Hamilton LLP, by the undersigned counsel, hereby appears in the above-captioned cases as counsel to Caceis Bank Luxembourg in 10-03635 (CGM), and 10-03636 (CGM).

Caceis Bank Luxemborug so moves with a full reservation of its rights and defenses, and this Notice of Appearance shall not be deemed to be a waiver of any rights or defenses, including without limitation any defenses based on the lack of jurisdiction of the District Court or the Bankruptcy Court, or the capacity to be sued.

Dated: September 13, 2021 New York, New York

CLEARY GOTTLIEB STEEN & HAMILTON LLP

By: /s/ Rachel Polan Rachel Polan

One Liberty Plaza New York, New York 10006 (212) 225-2000 (212) 225-3999 (facsimile) rpolan@cgsh.com

Attorney for Caceis Bank Luxembourg